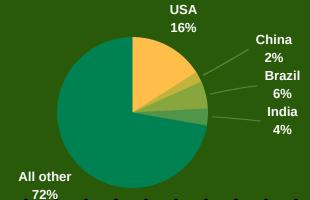
AG R&D SPENDING THE UNITED STATES IS FALLING BEHIND

In 1980, the U.S. led the world in public agricultural R&D spending.



\$2.86B **\$**



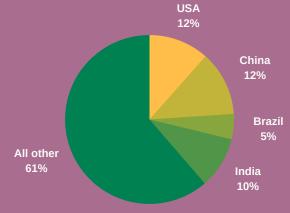
U.S. contribution to global public Ag R&D investment, 1980.

Today, The U.S. is taking a back seat.

\$4.72B **\$**



China's contribution to global public Ag R&D investment, 2011-that's \$320 million more than U.S. spending.



Brazil, India, and China's total public agricultural R&D investment, 2011

Total U.S. public agricultural R&D investment, 2011

CHINA, INDIA, AND BRAZIL NOW INVEST **NEARLY TWO-AND-A-HALF TIMES MORE** IN PUBLIC AG R&D THAN THE U.S.

THE TIME FOR U.S. LEADERSHIP IS NOW



All data: Pardey et al. "Agricultural R&D is on the Move." Nature 15 (537) (September 2016): 301-303.